

Date: October 06, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, s
Mumbai – 400 001.
Security Code No. 514402

Sub: Press Release

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

In compliance with the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose a copy of Press Release titled "Eco Hotels and Resorts Limited Successfully Concludes **Rights Issue – 2,01,78,312 Bids Received Against Issue Size of 1,28,76,808 Right Equity Shares**, 1.60 Times Oversubscribed with Strong Shareholder Support. Robust participation highlights investor confidence in the Company's long-term goal to reach 5,000 Hotel Keys by FY 2030", issued by the Company.

The above information is also available on the website of the Company at www.ehrlindia.in

Kindly take the same on your records.

Thanking you,

Yours Sincerely,

For Eco Hotels and Resorts Limited

VINOD
KUMAR
TRIPATHI
Date: 2025.10.06
12:32:14+05'30'

Vinod Kumar Tripathi Executive Chairman

DIN: 00798632

ECO HOTELS AND RESORTS LIMITED

(Promoted by Eco Hotels UK PLC)

Registered Office: Corporate Office:

67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam, Kerala, India - 682031 Block no 4, 2nd floor, Raj Mahal, VN Road, Churchgate, Mumbai – 400020

Hotels Brands: THE ECO™, THE ECO GRAND™, ECOXPRESS™, ECOVALUE™, ECO BOUTIQUE™, ECO RESORT™, THEECO SATVA™ F&B Brands: SAHAR, GG'S, KICK IN THE BRICK, SAMPARK, SANJH, SANDHAY



Media Release

Eco Hotels and Resorts Raises Rights Issue Oversubscribed by 1.60 Times

Mumbai, October 3, 2025 – Eco Hotels and Resorts Limited (BSE: 514402 | ECOHOTELS), a leading hotel operations and management company has successful raised funds through right issues. The issue was **oversubscribed 1.60 times**, reflecting robust trust and confidence from shareholders in the Company's long-term vision of achieving 5,000 hotel keys by FY 2030.

Total bid for 2,01,78,312 shares were received against issue size of Right Issue was 1,28,76,808 shares. The Company has raised INR 19.57 crore through Rights Issue. The rights issue was issued in the ratio of one share for every four shares held (1:4) at an INR 15.2 per share.

Structured as **1:4 ratio at INR 15.2 per share**, with the **first call of INR 3.8 per share** (including a premium of INR 5.2 per share and INR 1.3 per share on call money).

The Rights Issue witnessed **strong participation across promoters, senior management, institutional investors, high-net-worth individuals, and retail investors,** underscoring Eco Hotels' resilient fundamentals and growing presence in the hospitality sector.

Commenting on the outcome, Mr. Vinod Kumar Tripathi, Executive Chairman of Eco Hotels and Resorts Limited, said "The overwhelming participation by our shareholders reflects belief in our strategic vision and growth plans. The funds raised will further strengthen our balance sheet and will enable strategic investments in leasing hotel properties across key growth areas in India, as well as selective acquisitions aligned with our long-term vision."

Planned deployment of proceeds from the Rights Issue includes:

- Leasing hotel properties on a long-term basis and making security deposits to property owners
- Providing construction advances where necessary to expedite hotel completions
- General corporate expenses
- Building a strong team across India to drive future-focused hospitality initiatives

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The successful completion of this Rights Issue reinforces Eco Hotels and Resorts Limited's commitment to long-term value creation, innovation, and prudent financial management.

About Eco Hotels and Resorts Limited:

This BSE listed company is committed to reshaping the landscape of premium mid segment hotel brands like The Eco, Eco Grand, EcoXpress and EcoValue. Eco Hotels and Resorts Limited, stands as a trailblazer in the realm of hospitality. With multiple openings lined up Eco Hotels is on an expansion track and is committed to reshaping the landscape of premium and economy hotel brands.

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